

PERSONAL FINANCIAL STATEMENT

CONFIDENTIAL

Important: Read these directions before completing this Statement.

Check One

- If you are applying for individual credit in your name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete Sections 1 and 3.
- If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.
- If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporation(s), complete Sections 1 and 3.

To: Action Capital Corporation

Section 1 - INDIVIDUAL INFORMATION		Section 2 - OTHER PARTY INFORMATION	
Name		Name	
Residence Address		Residence Address	
City, State & Zip		City, State & Zip	
Position or Occupation		Position or Occupation	
Business Name		Business Name	
City, State & Zip		City, State & Zip	
Res Phone	Bus. Phone	Res Phone	Bus. Phone

Section 3 - STATEMENT OF FINANCIAL CONDITION AS OF _____, 20__

ASSETS		LIABILITIES	
(Do not include Assets of doubtful value)	In Dollars		In Dollars
Cash on hand and in banks		Notes payable to banks - secured see Sch. A	
Accounts Receivable - see Schedule D		Notes payable to banks - unsecured see Sch. A	
Loans Receivable - see Schedule D		Due to brokers	
Stocks & Bonds - see Schedule B		Notes Payable to others	
Real Estate Owned - see Schedule C		Real estate mortgages payable - see Sch. C	
Automobiles		Unpaid Taxes	
Cash value life insurance - See Sch. E.		Loans against cash value life insurance - Sch. E.	
Other Assets - itemize		Accounts Payable	
		Other debts - itemize	
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	

SOURCES OF INCOME FOR YEAR ENDED _____, 20__		CONTINGENT LIABILITIES	
			In Dollars
Salary		Do you have any contingent liabilities? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Bonuses & Commissions		If so describe.	
Dividends		As endorser, co-maker or guarantor	
Real Estate		On leases or contracts.	
Real Estate Income		Legal claims	
Other		Other special debt	
TOTAL INCOME		Amount of contested income tax liens	

PERSONAL INFORMATION

<input type="checkbox"/> Yes <input type="checkbox"/> No	Do you have a will? If yes, name of executor.
<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a partner in any other venture? If yes, describe.
<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you obligated to pay alimony or child support? If yes, amount of payment.
<input type="checkbox"/> Yes <input type="checkbox"/> No	Are any assets pledged other than as described on schedules? If yes, describe.
<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you a defendant in any suits or legal actions?
<input type="checkbox"/> Yes <input type="checkbox"/> No	Have you ever declared bankruptcy in the last 14 years?
Income Tax settled through (date) _____	

SCHEDULE A - FINANCIAL INSTITUTIONS WHERE CREDIT HAS BEEN OBTAINED OR DEPOSITS MAINTAINED

Name of Financial Institution	Cash Deposit Balances	Loan Balances	Original Date	Loan Terms	# of Months	Monthly Payment	Secured By

SCHEDULE B - STOCKS & BONDS

of Shares

Face Value (Bonds)	Description	In Name of	Pledged To	Price Per Share	Market Value

SCHEDULE C - REAL ESTATE OWNED

Address & Type of Property	% of Owned	Date Acquired	Cost	Market Value	# of Payments/ Monthly Payment	Mortgage Balance

SCHEDULE D - ACCOUNTS, LOANS AND NOTES RECEIVABLE

Name and Address of Debtor	Amount Owing	Age of Debt	Nature of Debt	Date Pymt Expected

SCHEDULE E - LIFE INSURANCE CARRIED

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that THE INFORMATION PROVIDED IS TRUE AND COMPLETE and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquires you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (individual) _____
 Social Security Number _____
 Date of Birth _____
 Signed this Date _____, 20____

Signature (other party) _____
 Social Security Number _____
 Date of Birth _____
 Signed this Date _____, 20____